

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Esprit Holdings Limited	
5 February 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00330</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	nth			

### 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$300,000,000** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,942,790,480	N/A	N/A	N/A
Increase/ (decrease) during the month	669,872	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,943,460,352	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2001 Share						
Option						
Scheme						
(26/11/2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,775,000
(Note 1)						
(11010-1)						
2. 2009 Share						
Option						
Scheme						
(10/12/2009)						
Ordinary shares	Nil	Nil	Nil	200,000	Nil	14,370,000
(Note 1)			;			
3. N/A						
shares						
(Note 1)		_				
		To	otal A. (Ordin		N/A	
				ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State current	:y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>2. N/A</u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )			
( / / )	· ·			
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total		N/A	_
		(Preference shares) (Other class)	N/A N/A	
			11/71	

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i		ssuer which are to Amount at close	be Listed) Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
		amount	of preceding	during the	close of the		month
	ss and description	outstanding	month	month	month		
1.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	(1)					
2	(dd/mm/yyyy))	( / / )					
2.	N/A						
	0. 1 1 //071 1					·	
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
<u> </u>	14/11						
	Stock code (if listed)					·	. <u> </u>
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )				<b>NT</b> / A	
			,	Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				(	ouler class)	1N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	4	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and alloment $(///)^{-1}$ 1. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and alloment $(///)^{-1}$ EGM approval date: $(///)^{-1}$ EGM approval date: $(///)^{-1}$ 2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and alloment $(///)^{-1}$ 2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and alloment $(///)^{-1}$ 3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)^{-1}$ 3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)^{-1}$ 4. Bonus issue $\frac{N/A}{currency}$ Issue and allotment $(///)^{-1}$ $(///)^{-1}$ 4. Bonus issue $\frac{N/A}{currency}$ $\frac{N/A}{currency}$ Issue and allotment $(///)^{-1}$ 4. Bonus issue $\frac{N/A}{currency}$ $\frac{N/A}{currency}$ $\frac{Class of shares issuable}{(M/mn'yyyy)}$ $\frac{(///)^{-1}}{currency}$		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency $\underline{N/A}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$	1	Districtions	State N/		( / /	)		
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyy)$ $(dd/mm/yyy)$ $(dd/mm/yyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyy)$ $(dd/mm/yyyy)$ $(dd/mm/yy$	1.	Rights issue	At price : currency					
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $(I - I)$					( / /	)		
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Vote 1)$ $EGM approval date: (// / )$ $(/ / )$ $(d/mm/yyyy)$ $(/ / )$ $(d/mm/yyyy)$ $(/ / )$ $(Vote 1)$ $(V$								
2. Open other At price : currency $\underline{\qquad}$ $\underline$								
3. Placing       At price : State currency       N/A       Issue and allotment (///)         Bonus issue       N/A       Issue and allotment (///)       Image: Class of shares issuable (//)         Class of shares issuable       Class of shares issuable (//)       Image: Class of shares issuable (//)         Class of shares issuable       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         EGM approval date: (// / )       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         EGM approval date: (// / )       Image: Class of shares (//)       Image: Class (//)	2.	Open offer	At price : $\frac{\text{State}}{\text{currency}}$	A Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ $\frac{N/A}{date : (dd/mm/yyyy)}$ Issue and allotment $(///)$ Bonus issue $\frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{(dd/mm/yyyy)}$ 4. Bonus issue $\frac{N/A}{(N/A)}$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$ $(//A)$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ $\frac{N/A}{date : (dd/mm/yyyy)}$ Issue and allotment $(///)$ Bonus issue $\frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{(dd/mm/yyyy)}$ 4. Bonus issue $\frac{N/A}{(N/A)}$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$ $(//A)$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$ $\frac{N/A}{(M/A)}$ $\frac{N/A}{(M/A)}$ EGM approval date: $(//A)$								
3. Placing       At price : currency       Issue and another date induced at a constant data induced at a constant dat a constant data induced at a constant data								
4. Bonus issue $ \begin{array}{c}                                     $	3.	Placing			( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \hline N/A\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ \hline EGM approval date: \begin{pmatrix} / / \\ \end{pmatrix} $				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \hline N/A\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ \hline EGM approval date: \begin{pmatrix} / / \\ \end{pmatrix} $								
4. Bonus issue Issue and allotment (7777) date : (dd/mm/yyyy) EGM approval date: (7777)				(Note 1)				
Eon approval date.	4.	Bonus issue	N/.	Issue and allotment	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable ( <i>Note 1</i> )	Ordinary	-	
5.	Scrip dividend	At price : State currency	HK\$ 9.582	Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(27/01/2015) (03/12/2014)		
						669,872	0
				Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
8.	Consideration issue	At price : State currency	N/A	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

				For Main Boar	d and GEM liste	
					No. of new	No. of new
					shares of issuer	shares of
					0	issuer which
					the month	may be
					pursuant	issued
					thereto	pursuant
						thereto as at
	<b>—</b> ( <b>1</b>					close of the month
	Type of Issue					montii
			Class of shares issuab	ole		
			(Note 1)			
9.	Capital	N/A	Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)			
			Class of shares issuab	ole		
			(Note 1)			
10.	Other	At price : $\frac{\text{State}}{\text{currency}}$	Issue and allotment	(//)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			ECM approval data	(//)		
			EGM approval date: (dd/mm/yyyy)			
			Total E.	(Ordinary share		_
				(Preference share		-
				(Other clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	669,872 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Florence Ng Wai Yin
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.